

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court**  
**Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Gentrification Ventures, L.L.C.  
Name of Transferee

Goldman Sachs Lending Partners LLC  
Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 100% of Claim #16170

P.O. Box 7235  
New York, NY 10150  
debt@gentrificationventures.net

Amount of Claim: \$18,250,000 (as allowed by Court Order)

Date Claim Filed: September 18, 2009

with a copy to:

Debtor: Lehman Brothers Special Financing Inc.

Kara S. Katz  
Mandel, Katz & Brosnan LLP  
The Law Building 210 Route 303  
Valley Cottage, NY 10989  
Telephone: (845) 639 7800  
Facsimile: (845) 639 7850  
kkatz@mkblp.com

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

Phone: \_\_\_\_\_  
Last Four Digits of Acct. #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

GENTRIFICATION VENTURES, L.L.C

By: Kara S. Katz  
Name: Kara S. Katz  
Title: Authorized Signatory

Date: 4/8/11

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

**EVIDENCE OF TRANSFER OF CLAIM**

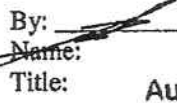
TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Goldman Sachs Lending Partners LLC ("Seller") does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to Gentrification Ventures, L.L.C. ("Purchaser") all of its right, title and interest in and to the claim against Lehman Brothers Special Financing Inc. in the amount of \$18,250,000 based on a certain Termination Agreement dated as of December 1, 2010, as included in that proof of claim docketed as **Claim No. 16170** in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (jointly administered).

Seller hereby waives any objection to the transfer of the claim to Purchaser on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Purchaser the foregoing claim, recognizing Purchaser as the sole owner and holder of the claim, and directing that all payments or distributions of money or property in respect of the claim be delivered or made to Purchaser.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed  
this 7 day of April 2011.

GOLDMAN SACHS LENDING PARTNERS LLC ✓

By:   
Name: Nancy Y. Kwok  
Title: Authorized Signatory

GENTRIFICATION VENTURES, L.L.C. ✓

By: \_\_\_\_\_  
Name: Kara S. Katz  
Title: Authority Signatory

**EVIDENCE OF TRANSFER OF CLAIM**

TO: THE DEBTOR AND THE BANKRUPTCY COURT

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Seller hereby waives any objection to the transfer of the claim to Purchaser on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Purchaser the foregoing claim, recognizing Purchaser as the sole owner and holder of the claim, and directing that all payments or distributions of money or property in respect of the claim be delivered or made to Purchaser.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed  
this 8 day of Apr. 2011.

GOLDMAN SACHS LENDING PARTNERS LLC

By: \_\_\_\_\_  
Name:  
Title:

GENTRIFICATION VENTURES, L.L.C.

By: Kara S. Katz  
Name: Kara S. Katz  
Title: Authority Signatory